

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

18 Civ. 08175 (ER)

- against -

BARRY C. HONIG, et al.

Defendants.

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**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Nicole Lloret of Orrick, Herrington & Sutcliffe with offices located at 51 W 52nd Street, New York, New York 10019, hereby appears on behalf of John R. O'Rourke III in the above-captioned case. The undersigned hereby requests that all papers in the above-captioned case be served upon the undersigned at the email address stated below.

I certify that I am admitted to practice before this Court.

Dated: New York, New York  
March 8, 2019

Orrick, Herrington & Sutcliffe LLP

By: /s/ Nicole Lloret  
Nicole Lloret

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*Attorney for Defendant John R. O'Rourke III*